



MarketView® Solutions

QUICK REFERENCE GUIDE

Launching MarketView® Desktop™

1. Go to www.marketview.com or www.gvsi.com
2. Click **Launch MarketView Desktop** icon in the upper right corner
3. Enter User ID & password

Page Navigation

1. To open saved pages: go to **File**, select **Open**, highlight the page name and click **Open**.
2. To save pages: Click **File**, select **Save As**, name page and select **Save**.
3. To edit any component, click on the Pencil icon . If the icon is not visible, click on the + symbol to view the tool bar.

Add QuoteView Window

1. Click on the QuoteView icon in the top tool bar .
2. Select the QuoteView you would like to create.
3. From the Data tab (default) select your data from Binoculars Icon , the dropdown, or enter manually.
 - a. Use **CTRL select** to add multiples.
4. Or to view a Symbol Chain, select **Symbol Chain** then define chain:
 - a. In Type drop down menu, select **Futures** or **Future Options**.
 - b. Select the exchange from the Exchange dropdown.
 - c. From the **Trading Session** menu, choose All, Day or Globex.
 - d. In the **Root** dropdown, select the desired futures root.
5. Click on the **Fields** tab.
 - a. Highlight desired field and click the **Add** button; the field will be moved from the Available Fields box to Selected Fields box.
 - b. Rearrange the fields by using the up and down arrows.
6. Click on the **Display** tab to set display settings.
7. Add other data items:
 - a. From under the **Data** tab, click on the **Symbol Set** radio button.
 - b. Click on the Binoculars icon to access the symbol tree.
 - c. From the **Symbol Selection** box, select items from the symbol tree.
 - d. To add an entire data set, click on the folder and click **Select**.
 - e. To remove an item, highlight it and then click **Remove**.

Add Chart Window

1. Add a new chart using the Chart icon .
 - a. From the **Data** tab, enter the instrument manually or click **Binoculars** icon to select from symbol tree.
 - Select the desired Period – Trades, Intra-Day, Daily, Weekly, Monthly or Seasonal Daily.
 - Select the desired Date Range – Days Back or Date Range.
 - b. Click on the **Color** tab to select chart and grid line colors.
 - c. Make add'l chart configurations by clicking on the five other tabs: Data Options, Studies, Display, Scale, ISO Data & Data Source.
 - d. Click **OK**.
2. Add a new chart from QuoteView or Table History: right-click on an item, select the New Chart icon . Or highlight an existing chart and select **Add** or **Replace** to add or replace an existing chart.
3. Add a Forward Curve
 - a. Select the Forward Curves icon from the tool bar or Insert menu on the toolbar and select the forward curve option.
 - b. Click on **Click Here** to specify the data you would like to see charted.
4. From the **Roots** dropdown box, select the root symbol or enter manually. Click **Enter** to add it to the data selection.
5. Click **Add** again to add additional data.
6. Once you have selected the desired data, select your X Axis labeling and add an optional refresh rate.

Add Table History Window

1. Click on the Table History icon .
2. From the Data tab (default), select data from the drop down, use the **Binoculars** icon , or enter codes manually. Use **CTRL select** to add multiples.
3. Select period and date range.
4. Once all your data is selected, click **OK**.
5. To add a new table history from QuoteView or Chart, right click and select **New** or **Create Table** from menu.
6. Enter instrument manually or click **Binoculars** icon to replace data.
7. Right Click for menu to see additional options, i.e. copy to clipboard.


Using Shortcuts

1. Click on the **Shortcuts** icon .
2. Search for symbols using the **Binoculars** icon .
3. **Symbol Tab** allows you to drag and drop symbols and UDFs to and from the desktop.
 - a. Create a standard or chain QuoteView and start dragging symbols or UDFs from the component to the Symbols tab.
 - b. Group Symbols and UDFs into specific folders and sub folders by clicking the '+' icon to add and the '-' icon to remove.
 - c. Rename a folder by triple clicking on the folder or highlighting it and selecting **Rename** from the right-click menu.
4. **Components tab** allows you to drag and drop frequently used components to and from the desktop.
 - a. Group components into specific folders and sub folders by clicking the '+' icon to add and the '-' icon to remove.
 - b. Create and configure components the way you want and then drag and drop them on the Components tab or directly into preconfigured folders and sub folders.
 - c. Components can either be dragged/dropped or you can use the right-click menu to open the component from the Components tab.
5. Click the Pencil icon to move the Shortcuts panel to the right or left side of the MarketView desktop.
6. Detach the Shortcuts panel by clicking the **Detach** icon .
7. Translucency can be adjusted as well while in detach mode.
8. If you exit MarketView with the Shortcuts panel displayed, it will be displayed the next time you log-in.







Create User Defined Formulas (UDFs)

1. Select the **User Defined Formula** icon from the tool bar.
2. Select **Add** from the User Defined Formulas window.
3. From the Edit User Defined Formula window:
4. Enter a name for your formula (must begin with '@' character).
5. Enter a description for your own reference.
6. If you know desired symbol, enter it in Symbol box, or click on the **Binoculars** icon to locate data in the **Symbol Selection** window.
7. Click the **Green Down Arrow** to add your symbol to the Formula bar.
8. Select unit of measurement and click on **Green Down Arrow** .
9. Enter your **Operator** (+, -, /, or *).
 - a. Click the **Green Down Arrow** to add operator to the Formula bar.
 - b. Select your **Value**.
 - c. Click the **Green Down Arrow** to add Value to the Formula bar.
10. Check that your formula is valid.
 - a. Click on the **Check Mark** icon. If your formula is valid, you will receive the "Formula is Valid" message.
 - b. Click **OK**.
11. If you do not want to **Define the Attributes**, click **OK** again to save your User Defined Formula.

Add Technical Analysis Studies to a Chart or Table History

1. From the Chart or Table History window, click on the Pencil icon  .
(If the pencil icon is not visible, click on the + symbol).
2. Select **Studies** tab and click the arrow for the Study dropdown menu.
3. Select the desired study then click **Add**.
4. In the Current Studies box, click on the Parameter(s) to change the value of parameters and click **OK**.
5. For manual studies on charts i.e. trend-lines, retracements, etc. select **Study** from toolbar on right and then select first point while holding down mouse button and release at second point.
6. Select and double-click item to modify properties.
7. To draw parallel lines for channels, etc., select item and hit **CTRL** or duplicate the study by right-clicking on item.

Add News Window in New Page

1. Add Scrolling News
 - a. Click on the **News** icon .
 - b. From the **Data** tab, click the Scrolling Headlines radio button.
 - c. Fill in the Key Word box and select either **And** or **Or**.
 - d. Select the Source from the dropdown menu.
 - e. Enter numbers for Days Back and Max Headlines.
 - f. Click **OK**.
 - g. By default, the headlines appear in a split pane; click on the **Headlines Only** icon ☐ to view only headlines in the box.
2. Add Fixed Page News
 - a. Click on the **News** icon .
 - b. From the **Data** tab, select **Fixed Page**.
 - c. Select the Source from the **Add Source** dropdown menu, i.e. PGA.
 - Enter the Page number i.e. 100 and click the **Add** button or use the **Binoculars** icon  to click on the news in the Explorer box then click **Select** and click **OK**.
 - d. Check the box for **Request Data for a Particular Day**.
 - e. Click on the arrow in the date box to make the calendar appear; select your date.
 - f. Select Last Story or All Stories.
 - g. Click **OK**.
3. To change the page:
 - a. Select the Source from the dropdown box.
 - b. Enter a new page number in the Page box in the toolbar.
 - c. Click the **Get Story** icon  or hit **< Enter >** on the keyboard.
(If the toolbar is not visible, click on the + symbol).
 - d. Click on the **Back** icon  to access previous pages.
4. Color code scrolling headlines according to news source
 - a. In the News window, click on the pencil icon  .
(If the pencil icon is not visible, click on the + symbol).
 - b. Click on the **Display** tab.
 - c. In the Source Colors section, select the Source from the drop down menu.
 - d. Select the desired color from the color dropdown box.
 - e. Click the **Assign** button then click **OK**.

MarketView® Mobile™


1. On any device that can access the internet, go to **m.gvsi.com**
2. At the login prompt, enter your user ID and password.
3. Create your own pages or view your pages from MarketView.
Your browser can be set to update every 10, 30, and 60 seconds.

Helpful Links


Support Topics: <http://gvsi.com/support/support.asp>
Documentation: <http://gvsi.com/support/documentation.asp>
Recent Enhancements: <http://gvsi.com/support/enhancements.asp>

Perform a Calculation in QuoteView, Charts or Table History

QuoteView and Table History


1. Click the Pencil icon  (If pencil icon isn't visible, click the + symbol).
2. Select the **Calculations** tab.
3. Click on the item to calculate; it will remain highlighted. Click in the respective box for "Currency Conversion," "Adjustment," "Unit Conversion," "Comparison" and/or "Precision" to do a calculated display in QuoteView.
4. Click **OK**.

Charts


1. Click the Pencil icon  and select the **Data options** tab.
2. Click on the item to calculate, go the **Calculations** tab.
3. Follow steps 3-6 above.

MarketView® ExcelTools 2.0


Set or Change Login Credentials

1. To set your login username and password:
 - a. Click **Settings**  in the toolbar.
 - b. Click **Set Credentials** and enter your username and password.
 - c. Check the **Save Password** box if you don't want to enter your login information every time you open Excel.
2. To change your password:
 - a. Click **Change Credentials** from the **Preference** dialog box.
 - b. Enter your current and new password, click **Change Password**.


Historical Quotes

1. Select the History icon  from toolbar.
2. Select symbols to appear on the query by **a)** entering specific symbols, **b)** searching for symbols, or by **c)** using the symbol tree.
3. Select the data fields you want to include using the field selector.
4. Set the time frequency and amount of the historical data to extract.
5. Choose additional display settings by clicking the **Preferences** link.


Real-Time Quotes

1. Select the **Quotes** icon .
2. Repeat steps 2-3 from above.
3. Select OK to insert the live data.
4. Data is automatically pulled into the spreadsheet as new information is received from the exchanges.

Adding a Chart

1. Select the **Chart** icon: .
2. Repeat Step 2 of Historical Quotes.
3. Identify the time series and chart type.
4. Optionally choose additional display settings (moving average or data table preferences).
5. Select OK to display chart and data.

Create and Edit User Defined Formulas

1. Select the User Defined Formulas category from the Symbol Tree, then click the **Formula** icon .
2. Give the formula a **Name** and **Description** for identification purposes and enter the formula to be performed.
3. Define the **Attributes** for the formula (**Precision, Exchange Rate Source**). Click **Save**.
4. To edit, select the formula from symbol tree and select **Edit**.

Contract Month Codes

Pit Session: Jan (F) Feb (G) Mar (H) Apr (J) May (K) June (M) July (N)
Aug (Q) Sept (U) Oct (V) Nov (X) Dec (Z)
Globex Session: Jan (A) Feb (B) Mar (C) Apr (D) May (E) June (I) July
(L) Aug (O) Sept (P) Oct (R) Nov (S) Dec (T)

Contact us today to learn more.

Americas: +1 800 394 1220 | Europe/ Africa: +44 20 7405 9400 | Asia-Pac/ Middle East: +65 6339 6650

sales@gvsi.com | www.gvsi.com

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